

7 May 2021

ROQUEFORT INVESTMENTS PLC
("Roquefort Investments" or the "Company")

Exercise of Warrants & Total Voting Rights

Roquefort Investments plc, an investment company established to acquire businesses focused on early stage opportunities in the medical biotechnology sector, announces that it has received a notice to exercise warrants over a total of 1,500,000 Ordinary Shares (the "Warrant Shares"), for which funds of £15,000 have been received by the Company.

Application has been made for the admission of the Warrant Shares to trading on the Main Market of the London Stock Exchange, with such admission expected to become effective at 8.00 a.m. on 12th May 2021 ("Admission").

Following Admission, the total issued share capital of the Company will consist of 33,900,000 ordinary shares of one penny each. This number may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

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For further information, please visit www.roquefortinvest.com and @roquefortinvest on Twitter.

About Roquefort Investments

Roquefort Investments was formed as an investment company to acquire

businesses focused on early-stage opportunities in the medical biotechnology sector with the aim of generating optimal returns for both the target businesses and our shareholders. It is envisaged that such acquisition or acquisitions will trigger a reverse takeover in accordance with the listing rules.

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Exercise of Warrants & Total Voting Rights
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